

BLUZEE ERP CONSULTING SERVICES

# Odoo ERP Implementation Services

AI-assisted delivery, weekly customer playbacks and industry-informed validation for shorter implementation cycles.



**Faster delivery with customers engaged every week**

For organizations implementing Odoo or extending an existing ERP environment.

**THE BLUZEE IMPLEMENTATION APPROACH**

# Shorter cycles through AI and early alignment

Bluzee combines AI-assisted work with sustained customer participation and accumulated ERP delivery experience. The approach reduces repetitive effort and exposes expectation gaps while the solution is taking shape.

## 01 AI-assisted delivery work

AI tools support requirement structuring, documentation, development tasks, test preparation and issue analysis where appropriate. Consultants review outputs against the approved scope and actual system behavior.

## 02 Faster build and review cycles

Prepare and refine working increments so business users can review the solution early. Resolve questions around process flow, configuration and extensions before they create avoidable downstream rework.

## 03 Deeper customer engagement

Involve process owners and key users throughout discovery, design, configuration and validation. Use real business scenarios to clarify expectations and make decisions while changes remain manageable.

## 04 Weekly progress playbacks

Demonstrate completed work with the customer every week. Capture feedback, compare the outcome with expectations and agree corrections, decisions and priorities for the next delivery cycle.

## 05 Experience in functional design

Apply lessons captured across ERP implementations in different industries and domains. Anticipate workflow exceptions, control needs and dependencies when designing the customer's solution.

## 06 Experience in final validation

Use that same practical knowledge to deepen testing. Review how the configured solution handles actual operating scenarios, exceptions and cross-department handoffs before approving readiness.

AI accelerates appropriate delivery tasks. Bluzee consultants retain responsibility for review, and customers validate the business outcome.

# Expectation gaps surface while there is time to act

Weekly playback makes progress visible and keeps expectations aligned throughout implementation. Customers see the evolving solution, resolve open questions and confirm priorities while there is time to act.

01

## Demonstrate working progress

Show completed workflows against the agreed business scenarios. Explain what is ready, what is still in progress and any dependency affecting the next increment.

### Visible evidence

A working demonstration and a clear account of progress.

02

## Validate with process owners

Ask customers to compare the behavior with their operating expectations. Walk through exceptions and confirm whether the outcome fits the actual business need.

### Customer feedback

Confirmed expectations, questions and gaps to resolve.

03

## Resolve and prioritize

Agree corrections and distinguish them from new requests. Assign owners and review dates, then assess any scope or schedule effect before proceeding.

### Decision record

Actions, ownership, priorities and approved changes.

04

## Play back the correction

Revisit agreed actions in the next review. Demonstrate the correction, confirm closure with the customer and carry forward the remaining items transparently.

### Closure evidence

Reviewed changes and a shared next-cycle plan.

Expected result: fewer late-stage surprises and less avoidable rework because customers validate progress throughout the cycle.

# Past delivery experience strengthens the final product

Bluzee applies captured ERP experience to functional design and detailed testing of the configured solution. The examples below illustrate how industry context improves both the questions asked and the scenarios validated.

## 01 Trading and distribution

Design for stock availability, credit decisions and fulfillment handoffs. Validate partial deliveries, returns, stock reconciliation and the related financial impact.

## 02 Retail and e-commerce

Consider the connection between sales channels, inventory and settlement. Test returns, discounts, stock updates and exceptions in the customer order journey.

## 03 Manufacturing

Consider the flow from material requirements to production output. Validate the agreed material movements, production transactions and exception handling across the selected manufacturing scope.

## 04 Projects and services

Connect milestones, effort, cost capture and billing. Test the agreed billing rules, incomplete milestones, changes and handoffs between project teams and finance.

## 05 Finance and controls

Map posting rules, approvals and reconciliation needs during design. Validate accounting outcomes, receivables, payables and period-end scenarios relevant to the deployment.

## 06 Cross-system reliability

Design data ownership, access permissions and interface behavior. Test migration reconciliation, denied access, failed exchanges, duplicate prevention and recovery where relevant.

Final validation combines scenario-based testing, defect correction, regression checks and customer user acceptance before go-live readiness approval.

**NEXT STEPS**

# A shared path from implementation to daily use

Bluzee delivers the agreed Odoo scope through configuration, integration, data migration and user enablement, with customer review embedded throughout the implementation cycle.

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## Set up for faster progress

Agree the scope, named process owners, weekly playback schedule and decision turnaround. Prepare source data and realistic acceptance scenarios early so the team can test and refine without avoidable waiting.

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## Launch with confidence

Review readiness with business owners, complete the cutover plan and confirm the support handover. Stabilize early operations through user assistance, issue management and agreed service expectations.

Delivery duration depends on the agreed scope, data readiness, integrations and timely customer decisions. AI use follows the project's data-handling and access arrangements, with human review of delivery outputs.

## Connect with Bluzee

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